

EAGLE POINT CREDIT COMPANY INC.

**600 Steamboat Road, Suite 202
Greenwich, CT 06830**

January 8, 2024

Dear Stockholder:

You are cordially invited to attend a Special Meeting of Stockholders (the “Meeting”) of Eagle Point Credit Company Inc. (the “Company”) to be held on February 13, 2024 at 8:00 a.m., Eastern Time, at 600 Steamboat Road, Suite 202, Greenwich, CT 06830.

The Notice of the Special Meeting of Stockholders and the Proxy Statement accompanying this letter describe the business to be conducted at the Meeting. At the Meeting, holders of the outstanding shares of the Company’s common stock and the outstanding shares of the Company’s preferred stock, voting together as a single class, and the holders of the outstanding shares of the Company’s common stock, voting separately as a single class, will be asked to approve a proposal to increase the number of authorized shares of the Company’s common stock.

It is important that your shares be represented at the Meeting. If you are unable to attend the Meeting in person, please complete, date and sign the enclosed proxy card and promptly return it in the envelope provided. **Your vote is important.**

Sincerely yours,

/s/ Thomas P. Majewski

Thomas P. Majewski, Chief Executive Officer

**IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS FOR
THE SPECIAL MEETING OF STOCKHOLDERS TO BE HELD ON FEBRUARY 13, 2024**

The Proxy Statement and the Annual Report to Stockholders for the fiscal year ended December 31, 2022 are available at www.eaglepointcreditcompany.com.

In addition, copies of the Company’s most recent annual and semi-annual report, including financial statements, have previously been transmitted to the Company’s stockholders. The Company will furnish to any stockholder upon request, without charge, an additional copy of the Company’s most recent annual report and semi-annual report to stockholders. Annual reports and semi-annual reports to stockholders may be obtained by writing to Courtney Fandruck, Secretary, Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830, by calling toll-free (844) 810-6501 or by visiting the Company’s website at www.eaglepointcreditcompany.com.

The following information applicable to the Meeting is found in the Proxy Statement and accompanying proxy card:

- The date, time and location of the meeting;
- A list of the matters intended to be acted on and the recommendation of the Company’s Board of Directors regarding those matters; and
- Any control/identification numbers that you need to access your proxy card, as applicable.

**NOTICE OF SPECIAL MEETING OF STOCKHOLDERS
TO BE HELD ON FEBRUARY 13, 2024**

EAGLE POINT CREDIT COMPANY INC.

**600 Steamboat Road, Suite 202
Greenwich, CT 06830**

To the Stockholders of Eagle Point Credit Company Inc. (the “Company”):

Notice is hereby given that a Special Meeting of Stockholders of the Company (the “Meeting”) will be held at the offices of the Company at 600 Steamboat Road, Suite 202, Greenwich, CT 06830, on February 13, 2024 at 8:00 a.m., Eastern Time.

At the Meeting, you will be asked to, as more fully described in the accompanying Proxy Statement, approve and adopt an amendment to the Company’s Certificate of Incorporation to increase the number of authorized shares of the Company’s common stock from 100,000,000 to 200,000,000, which will have the effect of increasing the total number of authorized shares of common stock and preferred stock from 120,000,000 to 220,000,000 in the aggregate, to be voted on by:

1. holders of the outstanding shares of the Company’s common stock and preferred stock, voting together as a single class; and
2. holders of the outstanding shares of the Company’s common stock, voting separately as a single class.

The Board of Directors of the Company has fixed the close of business on January 5, 2024 as the record date for the determination of stockholders of the Company entitled to receive notice of, and to vote at, the Meeting or any adjournment(s) or postponement(s) thereof. The enclosed proxy is being solicited on behalf of the Board of Directors of the Company. This Notice of Special Meeting of Stockholders, this Proxy Statement and the enclosed proxy card are first being sent to stockholders on or about January 8, 2024.

By order of the Board of Directors of the Company

_____/s/ Courtney B. Fandrick

Courtney B. Fandrick

Secretary

Greenwich, CT
January 8, 2024

It is important that your shares be represented at the Meeting in person or by proxy, no matter how many shares you own. If you do not expect to attend the Meeting, please complete, date, sign and return the enclosed proxy in the accompanying envelope, which requires no postage if mailed in the United States. Please mark and mail your proxy promptly in order to save any additional costs of further proxy solicitations and in order for the Meeting to be held as scheduled. If you have any questions regarding the proxy materials please call (844) 810-6501.

EAGLE POINT CREDIT COMPANY INC.

**600 Steamboat Road, Suite 202
Greenwich, CT 06830**

PROXY STATEMENT

**FOR THE SPECIAL MEETING OF STOCKHOLDERS
TO BE HELD ON FEBRUARY 13, 2024**

January 8, 2024

This Proxy Statement is furnished in connection with the solicitation by the Board of Directors (the “Board,” and each member, a “Director”) of the holders of the capital stock (the “Stockholders”) of Eagle Point Credit Company Inc. (the “Company,” “we,” “us” or “our”) of proxies to be voted at a Special Meeting of Stockholders (the “Meeting”) and any adjournment(s) or postponement(s) thereof. The Meeting will be held at our offices, which are located at 600 Steamboat Road, Suite 202, Greenwich, CT 06830, on February 13, 2024 at 8:00 a.m., Eastern Time. The Notice of Special Meeting of Stockholders (the “Notice”), this Proxy Statement and the enclosed proxy card are first being sent to Stockholders on or about January 8, 2024. A copy of the Company’s Annual Report to Stockholders for the fiscal year ended December 31, 2022 (the “Annual Report”) was previously transmitted to the Stockholders and is also available to Stockholders, without charge, upon request by writing to Courtney Fandrick, Secretary, Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830, by calling (844) 810-6501 or by visiting the Company’s website at www.eaglepointcreditcompany.com.

The Board has fixed the close of business on January 5, 2024 as the record date (the “Record Date”) for the determination of Stockholders entitled to receive notice of, and to vote at, the Meeting. The Meeting is scheduled as a meeting of all Stockholders. As of the Record Date, 76,948,138 shares of the Company’s common stock, par value \$0.001 per share (the “Common Stock”), were issued and outstanding, 2,172,553 shares of the Company’s 6.50% Series C Term Preferred Stock due 2031, par value \$0.001 per share (the “Series C Preferred Stock”), were issued and outstanding and 1,156,395 shares of the Company’s 6.75% Series D Preferred Stock, par value \$0.001 per share (the “Series D Preferred Stock” and together with the Series C Preferred Stock, the “Preferred Stock”), were issued and outstanding.

Stockholders of record may vote by mail by returning a properly executed proxy card or in person by attending the Meeting. Shares of Common Stock and Preferred Stock represented by duly executed and timely delivered proxies will be voted as instructed on the proxy. **If you execute and return the enclosed proxy and no vote is indicated, your proxy will be voted “FOR” the proposal described in this Proxy Statement (as applicable).**

At any time before it has been voted, your proxy may be revoked in one of the following ways: (1) by a signed, written letter of revocation delivered on any business day before the date of the Meeting to the Secretary of the Company at 600 Steamboat Road, Suite 202, Greenwich, CT 06830, (2) by properly completing and executing a later-dated proxy and returning it in time to be received before the Meeting, or (3) by attending the Meeting and voting in person. Please call (844) 810-6501 for information on how to obtain directions to attend the Meeting and vote in person.

Purpose of Meeting

At the Meeting, holders of the outstanding shares of the Company's Common Stock and Preferred Stock, voting together as a single class, and holders of the outstanding shares of the Company's Common Stock, voting separately as a single class, will be asked to vote on a proposal to approve and adopt an amendment to the Company's Certificate of Incorporation to increase the number of authorized shares of the Company's Common Stock from 100,000,000 to 200,000,000, which will have the effect of increasing the total number of authorized shares of Common Stock and Preferred Stock from 120,000,000 to 220,000,000 in the aggregate (the "Share Authorization Proposal").

Quorum

A quorum must be present at the Meeting for any business to be conducted. The presence at the Meeting, in person or by proxy, of the holders of a majority of the Company's capital stock entitled to vote at the Meeting will constitute a quorum. Proxies that reflect abstentions will be treated as shares present for quorum purposes. In addition, shares held of record by brokers or nominees as to which voting instructions have not been received from the beneficial owners or the persons entitled to otherwise vote in respect of those shares will nonetheless be entitled to vote at the Meeting by such brokers or nominees, and will be treated as shares present for quorum purposes.

If a quorum is not present at the Meeting, the presiding officer shall have power to adjourn the Meeting from time to time, without notice other than announcement at the Meeting, until a quorum shall be present or represented. At such adjourned Meeting at which a quorum shall be present or represented, any business may be transacted which might have been transacted at the Meeting as originally noticed. If the adjournment is for more than thirty (30) days, or if after the adjournment a new record date is fixed for the adjourned Meeting, a notice of the adjourned Meeting shall be given to each Stockholder entitled to vote at the Meeting.

Vote Required

The Stockholders of record on the Record Date will be entitled to one vote per share on each matter to which they are entitled to vote and that is to be voted on by Stockholders, and a fractional vote with respect to fractional shares. Votes cast by proxy or in person at the Meeting will be counted by the Company's proxy tabulation firm.

The proposal to approve and adopt an amendment to the Company's Certificate of Incorporation to increase the number of authorized shares of the Company's Common Stock requires both (i) the affirmative vote of a majority of the votes cast by holders of Preferred Stock and holders of Common Stock, voting together as a single class, present in person or by proxy at the Meeting and entitled to vote on the Share Authorization Proposal, and (ii) a majority of the votes cast by holders of Common Stock, voting separately as a single class, present in person or by proxy at the Meeting and entitled to vote on the Share Authorization Proposal. Abstentions will be counted as shares present for quorum purposes, but will not be treated as votes cast. Brokers, banks and other nominees may have discretionary authority to vote on the approval of the Share Authorization Proposal and therefore no "broker non-votes" are anticipated with respect to this proposal. However, any "broker non-votes" received will be treated as abstentions as described above. **If you execute and return the enclosed proxy and no vote is indicated, your proxy will be voted "FOR" the Share Authorization Proposal described in this Proxy Statement.**

Adjournment

The Meeting may be adjourned for such periods as the presiding officer of the Meeting or the Stockholders present in person or by proxy and entitled to vote shall direct.

Additional Information

The Company will bear the expense of the solicitation of proxies for the Meeting, including the cost of preparing, printing and mailing this Proxy Statement, the accompanying Notice and the enclosed proxy card. The Company intends to use the services of Equiniti Trust Company, LLC, its transfer agent, and Broadridge Financial Solutions, Inc., a provider of investor communications solutions, to aid in the distribution and collection of proxy votes. The Company expects to pay market rates for such services. We have requested that brokers, nominees, fiduciaries and other persons holding shares of Common Stock or Preferred Stock in their names, or in the name of their nominees, which are beneficially owned by others, forward the proxy materials to, and obtain proxies from, such beneficial owners. We will reimburse such persons for their reasonable expenses in so doing. In addition, proxies may be solicited in person and/or by telephone, mail or facsimile transmission by Directors or officers of the Company, officers or employees of Eagle Point Credit Management LLC, our investment adviser (the "Adviser"), Eagle Point Administration LLC, our administrator (the "Administrator"), and/or by a retained solicitor. No additional compensation will be paid to such Directors, officers or regular employees for such services. If the Company retains a solicitor, the Company has estimated that it would pay approximately \$15,000 for such services. If the Company engages a solicitor, you could be contacted by telephone on behalf of the Company and urged to vote. The solicitor will not attempt to influence how you vote your shares, but will only ask that you take the time to cast a vote. If engaged, the solicitor may also ask if you would like to vote over the telephone and to have your vote transmitted to our proxy tabulation firm.

As of the date of this Proxy Statement, the Board, the Company's officers and the Adviser know of no business to come before the Meeting other than as set forth in the Notice. If any other business is properly brought before the Meeting, the persons named as proxies will vote in their sole discretion.

PROPOSAL: SHARE AUTHORIZATION PROPOSAL

Description of the Proposed Amendment

The Board has unanimously approved, and has recommended that the holders of the Company's Common Stock and Preferred Stock approve, an amendment to the Company's Certificate of Incorporation to increase the number of the Company's authorized shares of Common Stock from 100,000,000 shares to 200,000,000 shares. A form of the proposed amendment is attached as **Appendix A** to this Proxy Statement.

Article IV of the Company's Certificate of Incorporation currently provides that the total number of shares of Common Stock and Preferred Stock that the Company has authority to issue is 120,000,000 shares of which 100,000,000 shares are Common Stock and 20,000,000 shares are Preferred Stock. If the Share Authorization Proposal is approved, the Company will be authorized to issue a total of 220,000,000 shares of capital stock.

Potential Benefits of the Proposed Amendment

The proposed amendment to the Company's Certificate of Incorporation authorizing an increase in the number of authorized shares of Common Stock to 200,000,000 shares will provide the Company with sufficient shares of authorized Common Stock to continue issuing new shares under its currently effective shelf registration statement on Form N-2 (the "Shelf Registration Statement"), including in connection with the Company's ongoing at-the-market ("ATM") offering program. This amendment will therefore afford the Company the flexibility to make future issuances of stock in furtherance of its investment objective without the necessity of delaying such activities for further stockholder approval (except to the extent that stockholder approvals may be required in particular cases by the Company's organizational documents, applicable laws, or the rules of any stock exchange on which the Company's securities are listed).

Pursuant to the Company's Shelf Registration Statement, the Company may issue and sell, from time to time, new shares of Common Stock, Preferred Stock, subscription rights and debt securities with an aggregate value of up to \$1,000,000,000. The Company is currently engaged in an ATM offering of up to \$225,000,000 of shares of Common Stock pursuant to the Shelf Registration Statement. Under the ATM offering program, the sale shares of the Company may be made in negotiated transactions or transactions that are deemed to be "at the market," as defined in Rule 415 under the Securities Act. Any proceeds raised through the ATM offering program will be used to acquire investments in accordance with our investment objectives and strategies and to make distributions to our Stockholders and for general working capital purposes. Importantly, consistent with Section 23(b) of the Investment Company Act of 1940, the Company may only issue and sell shares of its common stock at a price that is equal to or above its current net asset value per share (exclusive of any distributing commission or discount). Accordingly, any issuances of Common Stock by the Company would generally be accretive or neutral to the book value per share of existing Stockholders of Common Stock.

The current limit on the number of authorized shares of Common Stock in the Company's Certificate of Incorporation could prevent the Company from fully offering the securities registered under the Shelf Registration Statement and from increasing the amount of Common Stock offered pursuant to the ATM offering program. New shares of Common Stock issued and sold through the ATM offering program or otherwise under the Shelf Registration Statement in excess of the currently authorized number of shares under the Company's Certificate of Incorporation would need to be separately authorized under the Company's Certificate of Incorporation. If the existing authorized shares are exhausted before the Certificate of Incorporation is amended to increase the number of authorized shares of Common Stock, the Company will be unable to continue issuing and offering new shares of Common Stock, including through

an ATM program or otherwise. If the Certificate of Incorporation amendment is approved, the Company intends to issue shares of Common Stock in one or more offerings.

Potential Risks of the Proposed Amendment

Any future issuances of additional shares of Common Stock would have the effect of diluting the voting rights of existing Stockholders, and could have the effect of diluting earnings per share over time. In addition, the availability for issuance of additional shares of Common Stock could discourage and make more difficult efforts to obtain control of the Company. For example, the Company's authorized but unissued Common Stock could be issued in one or more transactions that could delay, defer or prevent a transaction or change in control of the Company that might involve a premium price for its Stockholders or otherwise be in their best interest. As of the date of this proxy statement, the Company and the Board are not aware of any attempt or plan to obtain control of the Company, and anti-takeover considerations are not part of the Board's rationale for recommending the proposed amendment.

Board Approval of the Proposed Amendment

On November 8, 2023, the Company's Board, based on its review and evaluation of the materials it received from the Adviser and the Company's administrator, unanimously adopted resolutions setting forth the foregoing amendment to the Company's Certificate of Incorporation, declaring the amendment to be advisable, directing that the amendment be submitted for consideration at a special meeting of the Company's Stockholders and recommending that Stockholders vote for the approval of the amendment. The Board took both the potential benefits and the potential risk factors into account when making its determination that increasing the number of authorized shares of the Company's Common Stock is in the best interests of the Company and its Stockholders.

When the Proposed Amendment Would Become Effective

If approved by the Company's Stockholders, the proposed amendment to the Company's Certificate of Incorporation would become effective as of the date when the amendment is filed with the Secretary of State of Delaware or as of such other date as set forth in the amendment. It is expected that the amendment, if the proposed amendment is approved by the Stockholders, would be filed as soon as practicable following the special meeting. The exact timing of the filing, however, would be determined by the Company, which reserves the right to delay the filing following stockholder approval until such time as determined by the Board in its sole discretion. In addition, the Board reserves the right to abandon the Share Authorization Proposal amendment without further action by the Stockholders of the Company.

In the absence of instructions to the contrary, it is the intention of the persons named as proxies to vote such proxy "FOR" the Share Authorization Proposal.

THE BOARD UNANIMOUSLY RECOMMENDS THAT YOU VOTE "FOR" THE SHARE AUTHORIZATION PROPOSAL.

ADDITIONAL INFORMATION

Stockholder Communications with the Board

Stockholders may communicate with the Directors as a group or individually. Stockholder communications must (1) be in writing and be signed by the Stockholder and (2) identify the class and number of shares of Common Stock or Preferred Stock held by the Stockholder. Any such communication should be sent to the Board or an individual Director c/o the Secretary at the following address: 600 Steamboat Road, Suite 202, Greenwich, CT 06830. The Secretary or her designee is responsible for reviewing properly submitted Stockholder communications. The Secretary shall either (1) provide a copy of each properly submitted Stockholder communication to the Board at its next regularly scheduled meeting or (2) forward the communication to the Director(s) promptly after receipt if the Secretary determines that the communication requires more immediate attention. The Secretary may, in good faith, determine that a Stockholder communication should not be provided to the Board or Director(s) because it does not reasonably relate to the Company or its operations, management, activities, policies, service providers, Board, officers, Stockholders or other matters relating to an investment in the Company or otherwise is routine or ministerial in nature.

These procedures do not apply to (1) any communication from a Director or an officer of the Company, (2) any communication from an employee or agent of the Company, unless such communication is made solely in such employee's or agent's capacity as a Stockholder, or (3) any Stockholder proposal submitted pursuant to Rule 14a-8 under the Exchange Act or any communication made in connection with such a proposal. The Directors are not required to make themselves available to Stockholders for communications, other than by the aforementioned procedures.

Security Ownership of Certain Beneficial Owners and Management

The following table sets forth, as of the Record Date, certain information regarding the beneficial ownership of Common Stock and Preferred Stock by each current Director (including the nominees), the Company's officers and each person known to us to beneficially own 5% or more of the outstanding shares of Common Stock or Preferred Stock, as applicable.

Name and Address ⁽¹⁾	Common Stock Beneficially Owned ⁽²⁾		Preferred Stock Beneficially Owned ⁽²⁾	
	Number	% ⁽³⁾	Number	% ⁽³⁾
5% Owners				
Trident ECC Aggregator LP ⁽⁴⁾	5,822,728	7.6%	—	—
Karpus Investment Management ⁽⁵⁾	—	—	210,676	6.3%
Interested Directors				
Thomas P. Majewski	62,000	*	—	*
James R. Matthews	—	—	—	—
Independent Directors				
Scott W. Appleby	20,158	*	—	—
Kevin F. McDonald	14,321	*	—	*
Paul E. Tramontano	30,187	*	—	*
Jeffrey L. Weiss	12,500	*	—	*
Officers				
Kenneth P. Onorio	41,527	*	—	—

Name and Address ⁽¹⁾	Common Stock Beneficially Owned ⁽²⁾		Preferred Stock Beneficially Owned ⁽²⁾	
	Number	% ⁽³⁾	Number	% ⁽³⁾
Nauman S. Malik	1,500	*	—	—
Courtney B. Fandrick	70	*	—	—
<i>All Directors and officers as a group (9 persons)</i>	182,263	*	—	*

* Represents less than 1.0%

- (1) The address for each officer and Director is c/o Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830.
- (2) Beneficial ownership is determined in accordance with the rules of the SEC and includes voting or investment power with respect to the securities. Ownership information for those persons who beneficially own 5% or more of our shares of Common Stock or Preferred Stock is based upon filings by such persons with the SEC and other information obtained from such persons, if available.
- (3) Based on 76,948,138 shares of Common Stock and 3,328,948 shares of Preferred Stock issued and outstanding as of the Record Date.
- (4) Trident ECC Aggregator LP is the sole record owner of 5,822,728 shares of our Common Stock. Trident Capital IX, L.P., as the general partner of Trident ECC Aggregator LP, could be viewed as having dispositive power over all of the shares of our Common Stock directly owned by Trident ECC Aggregator LP. Trident Capital IX, L.P. disclaims beneficial ownership of such shares. Trident ECC Aggregator LP is a Cayman Islands limited partnership and its address is c/o Stone Point Capital LLC, 20 Horseneck Lane, Greenwich, CT 06830.
- (5) The number of shares beneficially owned is based on a Schedule 13G filed on February 14, 2023, reflecting sole voting and dispositive power with respect to 210,676 shares. The address of Karpus Management, Inc. is 183 Sully's Trail, Pittsford, NY 14534.

Certain Related Party Transactions

Investment Adviser and Investment Advisory Agreement

The Adviser, located at 600 Steamboat Road, Suite 202, Greenwich, CT 06830, manages the Company's investments, subject to the supervision of the Board, pursuant to an amended and restated investment advisory agreement (the "Advisory Agreement") between us and the Adviser, dated May 16, 2017. The Adviser is registered as an investment adviser with the SEC and, collectively with certain of its affiliates, had approximately \$8.3 billion of assets under management for investment, including capital commitments that were undrawn as of November 30, 2023. The Adviser was established in November 2012 by Mr. Majewski and Stone Point Capital LLC ("Stone Point"), as investment manager of the Trident Funds and related investment vehicles (collectively, the "Trident Funds"). The Adviser is indirectly wholly owned by Eagle Point Holdings LP ("EP Holdings"). EP Holdings, in turn, is primarily owned by certain of the Trident Funds through intermediary holding companies. Additionally, certain of the Adviser's employees also hold indirect ownership interests in the Adviser. The Adviser is ultimately governed through holding companies by a board of managers, which includes Mr. Majewski and certain principals of Stone Point.

Administrator and Administration Agreement

The Administrator, located at 600 Steamboat Road, Suite 202, Greenwich, CT 06830, furnishes the Company with office facilities, equipment and clerical, bookkeeping and record-keeping services at such facilities. Under the administration agreement (the "Administration Agreement") between us and the Administrator, the Administrator performs, or arranges for the performance of, our required administrative services, which include being responsible for the financial records which we are required to maintain and preparing reports to Stockholders.

Single Delivery of Proxy Statement to Shared Address

Please note that only one copy of this Proxy Statement and accompanying documents may be delivered to two (2) or more Stockholders who share an address. We will deliver promptly, upon request, a separate copy of any of these documents to Stockholders at a shared address to which a single copy of such document(s) was delivered. Stockholders who wish to receive a separate copy of any of these documents, or to receive a single copy of such documents if multiple copies were delivered, now or in the future, should submit their request by writing to us or by calling us at (844) 810-6501. Please direct your written requests to Courtney Fandrick, Secretary, Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830.

Stockholder Proposals for the Annual Meeting for the 2024 Fiscal Year

It is currently anticipated that the Company's next annual meeting of Stockholders after the Meeting will be held in May 2024. Proposals of Stockholders intended to be presented at that annual meeting of the Company must have been received by the Company no earlier than December 14, 2023 and no later than January 13, 2024 for inclusion in the Company's proxy statement and proxy cards relating to that meeting. The submission by a Stockholder of a proposal for inclusion in the proxy materials does not guarantee that it will be included. Stockholder proposals are subject to certain requirements under the federal securities laws. To the extent the Company wishes to exclude a proposal, potential exclusion will be analyzed based upon both the procedural and substantive bases for exclusion set forth in Rule 14a-8 under the Exchange Act.

Stockholders submitting any other proposals (including proposals to elect Director nominees) for the Company intended to be presented at the annual meeting for the 2024 fiscal year (i.e., other than those to be included in the Company's proxy materials) must ensure that such proposals are received by the Company, in good order and complying with all applicable legal requirements and requirements set forth in the Company's bylaws. The Company's bylaws provide that any such proposal must be addressed to the attention of the Secretary and received in writing by the Company not less than ninety (90) days nor more than one hundred twenty (120) days in advance of the anniversary of the date the Company's proxy statement was released to the Stockholders in connection with the previous year's annual meeting of Stockholders; provided, however, that in the event that no annual meeting was held in the previous year or the date of the annual meeting has been changed by more than thirty (30) days from the date contemplated at the time of the previous year's proxy statement, notice by the Stockholder must be received by the Secretary not later than the close of business on the later of (x) the ninetieth (90th) day prior to such annual meeting and (y) the seventh (7th) day following the day on which public announcement of the date of such meeting is first made. A Stockholder's notice to the Secretary shall set forth (i) as to each matter the Stockholder proposes to bring before the annual meeting (a) a brief description of the business desired to be brought before the annual meeting and the reasons for conducting such business at the annual meeting and (b) any material interest of the Stockholder in such business, and (ii) as to the Stockholder giving the notice (a) the name and record address of the Stockholder and (b) the class, series and number of shares of capital stock of the Company which are beneficially owned by the Stockholder.

Assuming the next annual meeting is ultimately scheduled to be within 30 days of the May 11th anniversary of the Meeting, such proposals must have been received no earlier than December 14, 2023 and no later than January 13, 2024. Stockholder proposals should be addressed to the attention of Courtney Fandrick, Secretary, Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830.

If a Stockholder who wishes to present a proposal fails to notify the Company as set forth above for inclusion of a proposal the Company's proxy statement, the proxies solicited for the meeting will be voted on the Stockholder's proposal, if it is properly brought before the meeting, in accordance with the judgment of the persons named in the enclosed proxy card(s). If a Stockholder makes a timely notification, the proxies may still exercise discretionary voting authority under circumstances consistent with the SEC's proxy rules.

Copies of the Company's Annual Report and most recent semi-annual report, including financial statements, have previously been mailed to Stockholders. The Company will furnish to any Stockholder upon request, without charge, an additional copy of the Company's Annual Report and most recent semi-annual report to Stockholders. Annual Reports and semi-annual reports to Stockholders may be obtained by directing a written request to Courtney Fandrick, Secretary, Eagle Point Credit Company Inc., 600 Steamboat Road, Suite 202, Greenwich, CT 06830, calling toll-free (844) 810-6501 or by visiting the Company's website at www.eaglepointcreditcompany.com.

PLEASE EXECUTE AND RETURN THE ENCLOSED PROXY CARD PROMPTLY TO ENSURE THAT A QUORUM IS PRESENT AT THE SPECIAL MEETING. A SELF-ADDRESSED, POSTAGE-PAID ENVELOPE IS ENCLOSED FOR YOUR CONVENIENCE.

January 8, 2024

APPENDIX A
Form of Proposed Amendment

CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
EAGLE POINT CREDIT COMPANY INC.

Eagle Point Credit Company Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware (the “Corporation”), does hereby certify as follows:

FIRST: The name of the Corporation is Eagle Point Credit Company Inc. The Certificate of Incorporation was originally filed with the Secretary of State of the State of Delaware (the “Secretary of State”) on October 6, 2014 (the “Certificate of Incorporation”).

SECOND: Upon the filing and effectiveness pursuant to the General Corporation Law of the State of Delaware of this Certificate of Amendment of the Certificate of Incorporation, subsection 4.1 of Article IV of the Certificate of Incorporation be amended and restated in its entirety as follows:

“Authorized Stock. The total number of shares of all classes of capital stock which the Corporation shall have authority to issue is 220,000,000 of which 200,000,000 shares shall be common stock having a par value of \$0.001 per share (the “Common Stock”) and 20,000,000 shares shall be preferred stock having a par value of \$0.001 per share (the “Preferred Stock”).”

THIRD: The stockholders of the Corporation have duly approved the foregoing amendment in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment to be duly adopted and executed in its corporate name and on its behalf by its duly authorized officer as of the _____ day of [], 2024.

EAGLE POINT CREDIT COMPANY INC.

By: _____

Name:

Title:

□



EAGLE POINT CREDIT COMPANY INC.

Proxy for Special Meeting of Stockholders on February 13, 2024 at 8:00 a.m. (Eastern Time)

Solicited on Behalf of the Board of Directors

The undersigned hereby appoints Courtney Fandrick, with full power of substitution and power to act alone, as proxy to vote all the shares of common stock, par value \$0.001 per share, which the undersigned would be entitled to vote if personally present and acting at the Special Meeting of Stockholders of Eagle Point Credit Company Inc., to be held February 13, 2024 at 600 Steamboat Rd, Suite 202, Greenwich, Connecticut 06830, and at any adjournments or postponements thereof, as follows:

(Continued and to be signed on the reverse side.)

SPECIAL MEETING OF STOCKHOLDERS OF
EAGLE POINT CREDIT COMPANY INC.

February 13, 2024

GO GREEN

e-Consent makes it easy to go paperless. With e-Consent, you can quickly access your proxy material, statements and other eligible documents online, while reducing costs, clutter and paper waste. Enroll today via www.astfinancial.com to enjoy online access.

IMPORTANT NOTICE REGARDING AVAILABILITY OF PROXY MATERIAL:

The Notice of Meeting, proxy statement and proxy card are available at www.eaglepointcreditcompany.com

Please sign, date and mail
your proxy card in the
envelope provided as soon
as possible.

↓ Please detach along perforated line and mail in the envelope provided. ↓

00030000000000000001000 3

021324

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" PROPOSAL 1.
PLEASE SIGN, DATE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE. PLEASE MARK YOUR VOTE IN BLUE OR BLACK INK AS SHOWN HERE

1. Amendment to the Certificate of Incorporation to increase Number of Authorized Shares of Common Stock from 100,000,000 to 200,000,000. FOR AGAINST ABSTAIN

In their discretion, the proxy or her designated substitute is authorized to vote upon such other business as may properly come before the Special Meeting. This proxy when properly executed will be voted as directed herein by the undersigned stockholder. **If no direction is made, this proxy will be voted FOR Proposal 1.**

MARK "X" HERE IF YOU PLAN TO ATTEND THE MEETING.

To change the address on your account, please check the box at right and indicate your new address in the space above. Please note that changes to the registered name(s) on the account may not be submitted via this method.

Signature of Stockholder Date: Signature of Stockholder Date:

Note: Please sign exactly as your name or names appear on this Proxy. When shares are held jointly, each holder should sign. When signing as executor, administrator, attorney, trustee or guardian, please give full title as such. If the signer is a corporation, please sign full corporate name by duly authorized officer, giving full title as such. If signer is a partnership, please sign in partnership name by authorized person.

□



EAGLE POINT CREDIT COMPANY INC.

Proxy for Special Meeting of Stockholders on February 13, 2024 at 8:00 a.m. (Eastern Time)

Solicited on Behalf of the Board of Directors

The undersigned hereby appoints Courtney Fandrck, with full power of substitution and power to act alone, as proxy to vote all the shares of the Company's preferred stock, par value \$0.001 per share, which the undersigned would be entitled to vote if personally present and acting at the Special Meeting of Stockholders of Eagle Point Credit Company Inc., to be held February 13, 2024 at 600 Steamboat Rd, Suite 202, Greenwich, Connecticut 06830, and at any adjournments or postponements thereof, as follows:

(Continued and to be signed on the reverse side.)

SPECIAL MEETING OF STOCKHOLDERS OF
EAGLE POINT CREDIT COMPANY INC.

February 13, 2024

GO GREEN

e-Consent makes it easy to go paperless. With e-Consent, you can quickly access your proxy material, statements and other eligible documents online, while reducing costs, clutter and paper waste. Enroll today via www.astfinancial.com to enjoy online access.

IMPORTANT NOTICE REGARDING AVAILABILITY OF PROXY MATERIAL:

The Notice of Meeting, proxy statement and proxy card are available at www.eaglepointcreditcompany.com

Please sign, date and mail
your proxy card in the
envelope provided as soon
as possible.

↓ Please detach along perforated line and mail in the envelope provided. ↓

00030000000000000001000 3

021323

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" PROPOSAL 1.
PLEASE SIGN, DATE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE. PLEASE MARK YOUR VOTE IN BLUE OR BLACK INK AS SHOWN HERE

FOR AGAINST ABSTAIN
1. Amendment to the Certificate of Incorporation to increase Number of Authorized Shares of Common Stock from 100,000,000 to 200,000,000.

In their discretion, the proxy or her designated substitute is authorized to vote upon such other business as may properly come before the Special Meeting. This proxy when properly executed will be voted as directed herein by the undersigned stockholder. **If no direction is made, this proxy will be voted FOR Proposal 1.**

MARK "X" HERE IF YOU PLAN TO ATTEND THE MEETING.

To change the address on your account, please check the box at right and indicate your new address in the space above. Please note that changes to the registered name(s) on the account may not be submitted via this method.

Signature of Stockholder Date: Signature of Stockholder Date:

Note: Please sign exactly as your name or names appear on this Proxy. When shares are held jointly, each holder should sign. When signing as executor, administrator, attorney, trustee or guardian, please give full title as such. If the signer is a corporation, please sign full corporate name by duly authorized officer, giving full title as such. If signer is a partnership, please sign in partnership name by authorized person.

□



EAGLE POINT CREDIT COMPANY INC.

Proxy for Special Meeting of Stockholders on February 13, 2024 at 8:00 a.m. (Eastern Time)

Solicited on Behalf of the Board of Directors

The undersigned hereby appoints Courtney Fandrck, with full power of substitution and power to act alone, as proxy to vote all the shares of the Company's preferred stock, par value \$0.001 per share, which the undersigned would be entitled to vote if personally present and acting at the Special Meeting of Stockholders of Eagle Point Credit Company Inc., to be held February 13, 2024 at 600 Steamboat Rd, Suite 202, Greenwich, Connecticut 06830, and at any adjournments or postponements thereof, as follows:

(Continued and to be signed on the reverse side.)

SPECIAL MEETING OF STOCKHOLDERS OF
EAGLE POINT CREDIT COMPANY INC.

February 13, 2024

GO GREEN

e-Consent makes it easy to go paperless. With e-Consent, you can quickly access your proxy material, statements and other eligible documents online, while reducing costs, clutter and paper waste. Enroll today via www.astfinancial.com to enjoy online access.

IMPORTANT NOTICE REGARDING AVAILABILITY OF PROXY MATERIAL:

The Notice of Meeting, proxy statement and proxy card are available at www.eaglepointcreditcompany.com

Please sign, date and mail
your proxy card in the
envelope provided as soon
as possible.

↓ Please detach along perforated line and mail in the envelope provided. ↓

00030000000000000001000 3

021323

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" PROPOSAL 1.
PLEASE SIGN, DATE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE. PLEASE MARK YOUR VOTE IN BLUE OR BLACK INK AS SHOWN HERE

FOR AGAINST ABSTAIN
1. Amendment to the Certificate of Incorporation to increase Number of Authorized Shares of Common Stock from 100,000,000 to 200,000,000.

In their discretion, the proxy or her designated substitute is authorized to vote upon such other business as may properly come before the Special Meeting. This proxy when properly executed will be voted as directed herein by the undersigned stockholder. **If no direction is made, this proxy will be voted FOR Proposal 1.**

MARK "X" HERE IF YOU PLAN TO ATTEND THE MEETING.

To change the address on your account, please check the box at right and indicate your new address in the space above. Please note that changes to the registered name(s) on the account may not be submitted via this method.

Signature of Stockholder Date: Signature of Stockholder Date:

Note: Please sign exactly as your name or names appear on this Proxy. When shares are held jointly, each holder should sign. When signing as executor, administrator, attorney, trustee or guardian, please give full title as such. If the signer is a corporation, please sign full corporate name by duly authorized officer, giving full title as such. If signer is a partnership, please sign in partnership name by authorized person.