

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>EAGLE POINT CREDIT COMPANY INC.</u>		2 Issuer's employer identification number (EIN) <u>47-2215998</u>	
3 Name of contact for additional information <u>KENNETH ONORIO</u>	4 Telephone No. of contact <u>(203) 340-8500</u>	5 Email address of contact <u>IR@EAGLEPOINTCREDIT.COM</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>20 HORSENECK LANE</u>		7 City, town, or post office, state, and Zip code of contact <u>GREENWICH, CT 06830</u>	
8 Date of action <u>SEE ATTACHED STATEMENT</u>	9 Classification and description <u>COMMON STOCK - REGULATED INVESTMENT COMPANY</u>		
10 CUSIP number <u>269808101</u>	11 Serial number(s)	12 Ticker symbol <u>ECC</u>	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A PERCENTAGE OF THE DISTRIBUTIONS PAID IN MARCH, JUNE, AND SEPTEMBER 2015 WERE RETURN OF CAPITAL DISTRIBUTIONS AND NOT DISTRIBUTIONS OF DIVIDEND INCOME AS DEFINED BY INTERNAL REVENUE CODE SECTIONS 301(c)(2) AND 316. SEE ATTACHED STATEMENT.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT CREDIT COMPANY INC. SEE ATTACHED STATEMENT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHED STATEMENT.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1) AND 301(c)(2)

18 Can any resulting loss be recognized? ► NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT CREDIT COMPANY INC.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2015.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ► /s/ Kenneth Onorio Date ► 9/27/16

Print your name ► KENNETH ONORIO Title ► CFO

Paid Preparer Use Only	Print/Type preparer's name <u>DEIRDRE E. FORTUNE</u>	Preparer's signature <u>/s/ Deirdre Fortune</u>	Date <u>9/27/16</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>*</u>
	Firm's name ► <u>KPMG LLP</u>	Firm's EIN ► <u>*</u>			
	Firm's address ► <u>345 PARK AVENUE, NEW YORK, NY 10154-0102</u>	Phone no. <u>(212) 758-9700</u>			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

EAGLE POINT CREDIT COMPANY INC.
EIN: 47-2215998
FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	STOCK TYPE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
269808101	ECC	3/27/2015	3/31/2015	4/30/2015	\$0.600000	COMMON	54.95%	45.05%
269808101	ECC	6/26/2015	6/30/2015	7/31/2015	\$0.600000	COMMON	54.95%	45.05%
269808101	ECC	9/28/2015	9/30/2015	10/30/2015	\$0.600000	COMMON	54.95%	45.05%