Eagle Point Credit Company (NYSE: ECC)
CUSIP Information

Series AA Convertible and Perpetual Preferred Shares			Holder Optional Conversion Fee[1]			
Original Issue Date	Original CUSIP #	New CUSIP #[2]	8%	6%	5%	4%
05/23/25	269809331	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
06/06/25	269809315	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
06/27/25	269809281	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
07/11/25	269809265	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
07/25/25	269809240	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
08/08/25	269805206	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
08/22/25	269805404	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
09/05/25	269805602	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
09/19/25	269805800	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
10/10/25	269805875	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
10/24/25	269805859	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
11/07/25	269805834	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
11/21/25	269805818	269809331	On or before 05/22/26	05/23/26 - 05/22/27	05/23/27 - 05/22/28	05/23/28 - 05/22/29
12/10/25	269805784	269805784	On or before 12/09/26	12/10/26 - 12/09/27	12/10/27 - 12/09/28	12/10/28 - 12/09/29
12/19/25	269805768	269805784	On or before 12/09/26	12/10/26 - 12/09/27	12/10/27 - 12/09/28	12/10/28 - 12/09/29

1.At any time prior to the listing of the Series AA Convertible and Perpetual Preferred Shares (the "Series AA Preferred Shares") on a national securities exchange (which may not occur and is subject to the Board of Trustees of ECC's discretion), a holder may elect to convert the Series AA Preferred Shares by delivery of a notice of conversion to ECC. The Series AA Preferred Shares are subject to an early conversion fee (the "Holder Optional Conversion Fee") equal to the percentage of the share's offering price if it is converted by its holder, as noted in the table. If converted by a holder after the latest date noted below, there is no Holder Optional Conversion Fee. Please see the Prospectus Supplement for additional information.

2. In order to streamline the operations of the offering relating to maintaining multiple CUSIP numbers, and as permitted by the Supplement to the Declaration of Trust for the Series AA Preferred Shares, ECC has consolidated the issuance date and CUSIP numbers for certain shares of Series AA Preferred Shares. Please see the section titled "Issuance Date Consolidation" of the Prospectus Supplement for additional information.

Securities offered through Eagle Point Securities LLC., a member of FINRA/SPIC and an affiliate of ECC, as dealer manager.

Eagle Point Credit Company (NYSE: ECC)
CUSIP Information

Series AB Convertible and Perpetual Preferred Shares			Series AB Clawback[1]
Original Issue Date	Original CUSIP #	New CUSIP #[2]	
05/23/25	269809323	269809323	On or before 05/22/26
06/06/25	269809299	269809323	On or before 05/22/26
06/27/25	269809273	269809323	On or before 05/22/26
07/11/25	269809257	269809323	On or before 05/22/26
07/25/25	269809232	269809323	On or before 05/22/26
08/08/25	269805305	269809323	On or before 05/22/26
08/22/25	269805503	269809323	On or before 05/22/26
09/05/25	269805701	269809323	On or before 05/22/26
10/10/25	269805867	269809323	On or before 05/22/26
11/21/25	269805792	269809323	On or before 05/22/26
12/10/25	269805776	269805776	On or before 12/09/26
12/19/25	269805750	269805776	On or before 12/09/26

1. At any time prior to the listing of the Series AB Convertible and Perpetual Preferred Shares (the "Series AB Preferred Shares") on a national securities exchange (which may not occur and is subject to the Board of Trustees of ECC's discretion), a holder may elect to convert the Series AB Preferred Shares by delivery of a notice of conversion to ECC. If a holder of shares of Series AB Preferred Shares exercises such conversion within the first twelve months following the issuance date of such shares of Series AB Preferred Shares, the settlement amount payable to such holder will be reduced by the aggregate amount of all dividends, whether paid or accrued, on such shares of Series AB Preferred Shares in the three full months prior to the Holder Conversion Exercise Date, as such term is defined in the Prospectus Supplement. Please see the Prospectus Supplement for additional information.

2. In order to streamline the operations of the offering relating to maintaining multiple CUSIP numbers, and as permitted by the Supplement to the Declaration of Trust for the Series AB Preferred Shares, ECC has consolidated the issuance date and CUSIP numbers for certain shares of Series AB Preferred Shares. Please see the section titled "Issuance Date Consolidation" in the Prospectus Supplement for additional information.

Securities offered through Eagle Point Securities LLC., a member of FINRA/SPIC and an affiliate of ECC, as dealer manager.

Eagle Point Credit Company, Inc. (NYSE: ECC)
CUSIP Information

Series AA Convertible and Perpetual Preferred Stock			Holder Optional Conversion Fee[1]			
Original Issue Date	Original CUSIP #	New CUSIP #[2]	8%	6%	5%	4%
05/06/24	269809851	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
05/20/24	269809844	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
06/07/24	269809836	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
06/21/24	269809828	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
07/05/24	269809810	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
07/19/24	269809794	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
08/02/24	269809786	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
08/16/24	269809778	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
09/06/24	269809760	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
09/20/24	269809752	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
10/04/24	269809745	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
10/18/24	269809737	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
11/01/24	269809729	269809851	On or before 05/05/25	05/06/25 -05/05/26	05/06/26 - 05/05/27	05/06/27 - 05/05/28
11/15/24	269809711	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
12/06/24	269809695	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
12/20/24	269809687	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
01/10/25	269809562	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
01/24/25	269809547	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
02/07/25	269809521	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
02/21/25	269809497	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
03/07/25	269809471	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
03/21/25	269809455	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
04/04/25	269809398	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
04/25/25	269809372	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28
05/09/25	269809356	269809711	On or before 11/14/25	11/15/25 - 11/14/26	11/15/26 - 11/14/27	11/15/27 - 11/14/28

1.At any time prior to the listing of the Series AA Convertible and Perpetual Preferred Stock (the "Series AA Preferred Stock") on a national securities exchange (which may not occur and is subject to the Board of Directors of ECC's discretion), a holder may elect to convert the Series AA Preferred Stock by delivery of a notice of conversion to ECC. The Series AA Preferred Stock is subject to an early conversion fee (the "Holder Optional Conversion Fee") equal to the percentage of the share's offering price if it is converted by its holder, as noted in the table. If converted by a holder after the latest date noted below, there is no Holder Optional Conversion Fee. Please see the Prospectus Supplement for additional information.

2. In order to streamline the operations of the offering relating to maintaining multiple CUSIP numbers, nd as permitted by the Certificate of Designation for the Series AA Preferred Stock, ECC has consolidated the issuance date and CUSIP numbers for certain shares of Series AA Preferred Stock. Please see the section titled "Issuance Date Consolidation" of the Prospectus Supplement for additional information.

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Eagle Point Credit Company, Inc. (NYSE: ECC)
CUSIP Information

Series AB Convertible and Perpetual Preferred Stock			Series AB Clawback[1]
Original Issue Date	Original CUSIP #	New CUSIP #[2]	
06/07/24	269809869	269809869	On or before 06/06/25
06/21/24	269809679	269809869	On or before 06/06/25
07/05/24	269809661	269809869	On or before 06/06/25
08/16/24	269809638	269809869	On or before 06/06/25
09/06/24	269809620	269809869	On or before 06/06/25
09/20/24	269809612	269809869	On or before 06/06/25
10/04/24	269809596	269809869	On or before 06/06/25
10/18/24	269809588	269809869	On or before 06/06/25
11/01/24	269809570	269809869	On or before 06/06/25
11/15/24	269809646	269809646	On or before 11/14/25
12/06/24	269809430	269809646	On or before 11/14/25
12/20/24	269809422	269809646	On or before 11/14/25
03/21/21	269809463	269809646	On or before 11/14/25
03/20/25	269809448	269809646	On or before 11/14/25
04/04/25	269809380	269809646	On or before 11/14/25
04/25/25	269809364	269809646	On or before 11/14/25
05/09/25	269809349	269809646	On or before 11/14/25

1. At any time prior to the listing of the Series AB Convertible and Perpetual Preferred Stock (the "Series AB Preferred Stock") on a national securities exchange (which may not occur and is subject to the Board of Directors of ECC's discretion), a holder may elect to convert the Series AB Preferred Stock by delivery of a notice of conversion to ECC. If a holder of shares of Series AB Preferred Stock exercises such conversion within the first twelve months following the issuance date of such shares of Series AB Preferred Stock, the settlement amount payable to such holder will be reduced by the aggregate amount of all dividends, whether paid or accrued, on such shares of Series AB Preferred Stock in the three full months prior to the Holder Conversion Exercise Date, as such term is defined in the Prospectus Supplement. Please see the Prospectus Supplement for additional information.

2. In order to streamline the operations of the offering relating to maintaining multiple CUSIP numbers, and as permitted by the Certificate of Designation for the Series AB Preferred Stock, ECC has consolidated the issuance date and CUSIP numbers for certain shares of Series AB Preferred Stock. Please see the section titled "Issuance Date Consolidation" in the Prospectus Supplement for additional information.

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