



EAGLE POINT CREDIT COMPANY

TAX CHARACTERISTICS – SERIES AA AND AB CONVERTIBLE AND PERPETUAL PREFERRED STOCK

Eagle Point Credit Company Inc. (the “Company”), a closed-end fund, paid distributions to shareholders of the Company’s 7.00% Series AA and AB Convertible and Perpetual Preferred Stock (collectively, the “Preferred Stock”).

The following tables sets forth a description of the Company’s Preferred Stock and the final amounts and tax characteristics for distributions paid on shares of each of the Preferred Stock as reported by the Company on the respective Form 1099-DIV for each of the applicable Company’s completed fiscal years.

Description	Series
7.00% Series AA Convertible and Perpetual Preferred Stock	AA
7.00% Series AB Convertible and Perpetual Preferred Stock	AB

Year	Series	Ordinary Income	Qualified Dividends ⁽¹⁾	Capital Gain	Return of Capital	% Interest Related Dividend ⁽²⁾	% 163(j) Interest Dividends ⁽³⁾	Source
2024	AA	100.00%	0.00%	0.00%	0.00%	14.03%	0.00%	1099-DIV
2024	AB	100.00%	0.00%	0.00%	0.00%	14.03%	0.00%	1099-DIV

⁽¹⁾Normally, a regulated investment company’s (“RIC”) dividend payments are considered non-qualified and taxed at ordinary tax rates. However, a RIC’s dividends can be considered qualified to the extent it receives qualified dividends from an approved foreign or domestic corporation. The qualified dividends are passed through to the shareholder and are taxed at preferential rates. This percent represents the portion of ordinary dividends that qualify for the reduced tax rates.

⁽²⁾Distributions from a RIC can constitute interest-related distributions under Sections 871(k) and 881(e) of the Internal Revenue Code to the extent said distributions are paid out of U.S. source earnings (including certain securities gains) which would have otherwise qualified for an exemption from U.S. nonresident withholding tax, had a non-U.S. resident received such earnings directly.

Distributions from earnings derived from sources outside the U.S. are generally not exempt from U.S. withholding tax. This percent represents the portion of the ordinary income that is entitled to an exemption from U.S. nonresident withholding tax.

⁽³⁾Distributions from a RIC can constitute Internal Revenue Code Section 163(j) interest dividends to the extent said distributions are paid out of a RIC’s excess section 163(j) interest income for the taxable year. This percent represents

the portion of ordinary income distributed during the fiscal year that shareholders may treat as interest income for purposes of IRC Section 163(j), subject to holding period requirements and other limitations.

Note: The summary above is supplemental information solely for the use of the intended recipient(s) and should not be relied upon as legal, tax, accounting, or similar advice. Any statement regarding such matters is explanatory and may not be relied upon as definitive advice. The recipient is urged to consult its own legal and tax advisors for any such matters as the Company does not provide any such advice.