

Investment

Shares (Please Select One):

Series AA Convertible Preferred Stock

Series AA Convertible Preferred Stock (RIA/Institutional)

Series AB Convertible Preferred Stock

Aggregate Purchase Amount: _____

Number of Shares: _____

Purchase Price per Share: _____

Initial Investment

Additional Investment

Brokerage Account Number: _____

Advisory Account Number: _____

Investor Information

Investor Name: _____

Co-Investor Name: _____

Investor Address: _____

Co-Investor Address: _____

City, State & Zip: _____

City, State & Zip: _____

Phone Number: _____

Phone Number: _____

Email Address: _____

Email Address: _____

Social Security or Tax ID: _____

Social Security or Tax ID: _____

Investor Acknowledgements & Signatures

Please thoroughly review each of the representations provided below. With the exception of fiduciary accounts, you are not authorized to bestow power of attorney upon any individual to make such representations on your behalf. To prompt the Company to approve this subscription, I (We) hereby affirm and guarantee that:

- I (we) have received the Prospectus, wherein the terms and risks of the Offering are described and agree to the following terms and condition.
- I am (we are) purchasing Shares for my/our own account.
- I (we) acknowledge that the Shares of the Series AA Convertible Preferred Stock, Series AA Convertible Preferred Stock (RIA/Institutional) or Series AB Convertible Preferred Stock are not liquid, there is no public market for the Shares, and I (we) may not be able to sell the shares.
- I am (we are) in compliance with the USA PATRIOT ACT and not on any government authority watch list.

I (We) have reviewed the aforementioned representation and comprehend the risks associated with this transaction. I (We) have been afforded the opportunity to have my questions addressed and to consult with my financial advisor(s).

Investor/Trustee Signature

Date

Co-Investor/Trustee Signature

Date

Registered Representative & RIA Submission and Approval

I, on behalf of the financial institution I represent, hereby confirm our compliance with all stipulations outlined in the prospectus, Participating Broker-Dealer Agreement, or Selected Investment Advisor Agreement concerning the sale of shares. This includes adherence to registration and licensing prerequisites, suitability standard, Regulation BI, anti-money laundering protocols, and our customer identification program.

Registered Representative/ RIA Signature

Date

Principal Signature

Date