Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer		
1 Issuer's name			2 Issuer's employer identification number (EIN)
EAGLE POINT CREDIT CO		4. Talanhara Na at anglasi	47-2215998
3 Name of contact for add	aitional information	4 Telephone No. of contact	5 Email address of contact
KENNETH ONORIO		(203) 340-8500	IR@EAGLEPOINTCREDIT.COM
6 Number and street (or P	O. box if mail is not	act 7 City, town, or post office, state, and Zip code of contact	
20 HORSENECK LANE		0.00	GREENWICH, CT 06830
8 Date of action		9 Classification and description	on
SEE ATTACHED STATEME	ENT	COMMON STOCK - REGULAT	FD INVESTMENT COMPANY
10 CUSIP number	11 Serial number		13 Account number(s)
			.,
269808101		ECC	
			ed. See back of form for additional questions.
			he date against which shareholders' ownership is measured for
			JUNE, AND SEPTEMBER 2015 WERE RETURN OF
			S DEFINED BY INTERNAL REVENUE CODE SECTIONS
301(c)(2) AND 316. SEE A	TTACHED STATEM	ENT.	
15 Describe the quantitat	ive effect of the orga	anizational action on the basis of the	security in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	age of old basis ► T	HE RETURN OF CAPITAL DISTRIB	UTIONS WILL REDUCE THE TAX BASIS OF THE
		CREDIT COMPANY INC. SEE ATT	
16 Describe the calculation	on of the change in b	pasis and the data that supports the	calculation, such as the market values of securities and the
valuation dates ► <u>SEE</u>			odiodiation, odon do the market values of securities and the
<u>JLL</u>	ATTACHED STAT	LIVILIVI.	

Form 8937 (Rev. 12-2011)

Part		Organizational Action (continue	ed)		
		applicable Internal Revenue Code sect 6, 301(c)(1) AND 301(c)(2)	ion(s) and subsection(s) upon which the	e tax treatment is based ▶	INTERNAL REVENUE CODE
			LOSS WILL BE RECOGNIZED AS A R REDUCE THE TAX BASIS OF THE SI		
COMPA			REDUCE THE THIN BROID OF THE O	THE TOLDERO OF THE	THE ENGLE FOR THE ONE BIT
COIVIPA	MAL IIV	· · · · · · · · · · · · · · · · · · ·			
10 D	rovido	any other information necessary to im-	plement the adjustment, such as the rep	portable tox year > TUE DE	TUDN OF CADITAL
				ortable lax year PIHE RE	TURN OF CAPITAL
DISTRIE	30110	NS DESCRIBED ABOVE ARE REPO	RTABLE IN THE TAX YEAR 2015.		
			xamined this return, including accompanying		
	belief	, it is true, correct, and complete. Declaration	n of preparer (other than officer) is based on a	all information of which prepare	r has any knowledge.
Sign					
Here	Signa	ture► /s/ Kenneth Onorio		Date ▶ 9/27/16	5
	Sigila	13/ Remieth Onorio		Date 7/2//1	
	.	VOUR Dame ► KENNETH ONO	RIO	Title CFO	
	Print	your name?	Preparer's signature	Title ► CFO	PTIN
Paid		Print/Type preparer's name	/s/ Deirdre Fortune	"	neck II it I
Prepa	arer	DEIRDRE E. FORTUNE	/3/ Dentite Fortune	9/27/16 s	elf-employed *
Use C		Firm's name ► KPMG LLP		F	irm's EIN ▶ *
		Firm's address ► 345 PARK AVENUE	, NEW YORK, NY 10154-0102	F	Phone no. (212) 758-9700
Send Fo	orm 89	37 (including accompanying statement	s) to: Department of the Treasury, Inter	nal Revenue Service, Ogde	n, UT 84201-0054

EAGLE POINT CREDIT COMPANY INC. EIN: 47-2215998 FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	STOCK TYPE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
269808101	ECC	3/27/2015	3/31/2015	4/30/2015	\$0.600000	COMMON	54.95%	45.05%
269808101	ECC	6/26/2015	6/30/2015	7/31/2015	\$0.600000	COMMON	54.95%	45.05%
269808101	ECC	9/28/2015	9/30/2015	10/30/2015	\$0.600000	COMMON	54.95%	45.05%