

## Qualified Interest Income Tax Year Ended November 2018<sup>1</sup>

Qualified Interest Income	Non-Qualified Interest Income	Total
71.8304%	28.1696%	100.0000%

1 - Eagle Point Credit Company, Inc. (the "Company") elected a Fiscal Tax Year End of November 30.

The information above details the Company's Qualified Interest Income ("QII") and Non-Qualified Interest Income ("Non-QII") for the tax year ended November 30, 2018. The information was compiled from Schedule K1s, Passive Foreign Investment Company ("PFIC") and Controlled Foreign Corporation ("CFC") tax statements provided by each relevant underlying CLO Issuer.

For the purposes of the table above, QII is defined as Investment Interest Income, excluding Foreign Source Income (Passive, General or Other) and Taxable Dividend Income.

Distributions from a Regulated Investment Company ("RIC") will constitute interest-related distributions under Sections 871(k) and 881(e) of the Internal Revenue Code to the extent said distributions are paid out of U.S. source earnings (including certain securities gains) which would have otherwise qualified for an exemption from U.S. nonresident withholding tax, had a non-U.S. resident received such earnings directly (the "Look-Through Rule").

Distributions from earnings derived from sources outside the U.S. are generally not exempt from U.S. withholding tax, nor would have been subject to the U.S. withholding tax exemption afforded by the Look-Through Rule.

Note: The summary above is supplemental information solely for the use of the intended recipient(s) and should not be relied upon as legal, tax, accounting, or similar advice. Any statement regarding such matters is explanatory and may not be relied upon as definitive advice. The recipient is urged to consult its own legal and tax advisors for any such matters as the Company does not provide any such advice.